

PLEASE FILL OUT THIS FORM TO PROVIDE US WITH YOUR EMAIL ADDRESS AS IF THE COMPANY IS DISSOLVED EMAIL IS THE PRIMARY WAY WE WILL COMMUNICATE WITH YOU

B.C. Advantage Funds (VCC) Ltd. (the “Company”)

TO: Shareholders of the Company

Capitalized terms used and not otherwise defined herein have the meaning ascribed thereto in the accompanying information circular to the General and Special Meeting of shareholders to be held July 29, 2016.

If the Dissolution is approved by the shareholders, the Company will be dissolved and shareholders will cease to be shareholders of the Company and will instead become beneficiaries of the Trust. This means that shareholders will no longer receive notice of meetings, annual meetings of the shareholders of the Company will not be held, financial statements will not be prepared, and there will not be a formal obligation to provide information to shareholders of the then dissolved Company. However, the Liquidation Trustee will provide quarterly reports to shareholders as beneficiaries of the Trust describing the procedures to be followed to effect the distributions, and provide progress and update information as appropriate. **Your e-mail address is important because that is how we will send you information.** This will keep our costs low and allow us to provide you a correspondingly higher return on your investment. **PLEASE FILL OUT THIS FORM AND RETURN IT TO US** or contact us at 604-688-6877 or info@bcacf.ca to provide us with your email address.

Additionally, all updates will be posted on www.bcadvantagefunds.com. Please check this website regularly to ensure you are receiving all updates.

If this is not how you would prefer to receive this information, please let us know. We may require that those of our Investors who require printed information pay a reasonable fee for such additional materials, equal to our printing and delivery costs, subject to compliance with all applicable legislation.

Please complete this form and return the form to the Company by fax, email or regular mail at:

B.C. Advantage Funds (VCC) Ltd.
Suite 410 – 221 West Esplanade
North Vancouver, BC V7M 3J3
Tel. No. (604) 688 6877
Fax No. (604) 688 6166
info@bcacf.ca

PLEASE PRINT NAME OF SHAREHOLDER

EMAIL ADDRESS

By signing below, I confirm that I am a shareholder of the Company and that I consent to the collection and use of personal information for the purposes outlined above and to the disclosure to the Company and to its agents, including its registrar and transfer agent and the Liquidation Trustee, for the purposes of administering the delivery of the information described above. I understand that if I do not provide my email address or if I provide an incorrect email address, I will not receive the information described above from the Liquidation Trustee.

SIGNATURE OF SHAREHOLDER

DATE